

## **II. BUSINESS ITEMS**





**ASSOCIATION OF HAWAIIAN EVANGELICAL CHURCHES**

**Annual Meeting Agenda**

*'Aha Nā Kai 'Ewalu 2026*

*June 11, 2026*

*Ewa Community Church*

**Opening Pule: Papa Makua**

**W. Davis**

**A. Call to Order:**

**J. Costa**

**B. Roll Call - Declare Quorum:**

**T. Kahele**

**C. Review and Approve Agenda:**

**J. Costa**

**BUSINESS ITEMS:**

**D. Approval Meeting Minutes:**

**T. Kahele**

- Spring 'Aha Hālāwai – February 20, 2026 Minutes

**E. Treasurer's Report:**

**K. Carmelo**

- **Finance Committee**  
Proposed Budget for fiscal year 2026-2027

**M. Kamanu**

**F. Old / Unfinished Business:**

- 1.
- 2.

**G. New Business:**

- 1.
- 2.

**REPORTS:**

**H. Leadership Reports:**

**Luna Ho'omalū**

**J. Costa**

**Luna Ho'omalū Hope**

**A. Warren**

**Papa Makua**  
**HCUCC - Associate Conference Minister**

**W. Davis**  
**J. Roach**

**I. Standing Committee Reports:**

**Committee on Ministry**  
**Program “Nā Lima Hō‘ike ‘E’**  
**Kahu Leilani M. Keanu Scholarship**  
**Hua Mua Committee**  
**Nominations Committee**  
**Constitution & Bylaws Committee**

**M. Warren**  
**A. Warren**  
**M. Warren**  
**A. Paleka**  
**A. Warren**  
**K. Carmelo**

**J. Special Committee Reports:**

**Ho'ola I Ka Aina**  
**Ho'okolokolo Committee**  
**Ho'olala Committee**

**R. Fujiyoshi**  
**R. Fujiyoshi**  
**D. Haumea**

**K. Island Representatives Reports:**

**Kaua‘i**  
**O‘ahu**  
**Moloka‘i**  
**East Maui**  
**West Maui**  
**East Hawai‘i**  
**West Hawai‘i**

**L. Lemn**  
**M. Abang**  
**M. Pimentel**  
**K. Ross**  
**L. Kamakawiwoole**  
**R. Ioane**

**L. Partnership Ministries:**

**Aloha Ke Akua Ministries**  
**Christian Endeavor - Hawai‘i**  
**Christian Voice Hawai‘i**  
**Harvest Family Life Hawai‘i**  
**Kamehameha Schools**

**D. Kikawa**  
**M. Warren**  
**L. Siu**  
**B. McDaniel**  
**B. Boshard**

**Pacific Conference of Churches**

**W. Davis**

**Pacific Island Asian American Ministries - Hawai'i**

**R. Mau**

**Pacific Justice and Reconciliation Center**

**K. Patterson**

**State Sunday School Association**

**L. Kamanu**

**The Henry Maunakea Center for Discernment  
and Church Development**

**T. Maunakea**

**M. Announcements:**

**N. Adjournment:**

**O. Closing Pule:**

**UPDATED: AHEC CALENDAR OF MEETINGS 2026 – 2027**

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**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

February 20th, 2026

Approved by BOD on: May 9th, 2026

**Opening Pule: Papa Makua**

**W. Davis**

- A. Call to Order: 10:31am
- B. Roll Call–Declare Quorum
- C. Review & Approve Agenda

**J. Costa**

**Churches Present (14):**

Bishop Memorial Church, Ewa Community Church, Haili Cong'l, Hauoli Kamananao Church, Imiola Cong'l Church, Kalanikahua Hou Church, Kalapana Mauna Kea Cong'l Church, Kawaiaha'o Church, Keolahou Cong'l Church, Kona Lanakila Church, Laupahoehoe Cong'l Church, Liliuokalani Protestant Church, Ola'a First Hawaiian Church, Waihe'e Protestant Church, Waiola Church

**Churches Absent (15):**

Hau'ula Cong'l Church, Hau'ula Kahuku Church, Ka Hana O Ke Akua Church, Ka'ahumanu Church, Kahikuonalani Church, Kalemela Church, Kalihi and Moanalua Church, Kaluaaha Cong'l Church, Kaulanapueo Cong'l Church, Ko'olau Huia Protestant Church, Lahuiokalani Ka'anapali Cong'l Church, Olowalu Lanakila Hawaiian Church, Paia Hawaiian Protestant Church, Pu'ula UCC, Wananalua Cong'l Church

**Partnerships Present (3):** Christian Endeavour Hawai'i (C.E.), Pacific Islander & Asian American Ministries Hawai'i (P.A.A.M), State Sunday School Association

**Business Items:**

- D. Approve October 24th, 2025, Meeting Minutes (Approved w/ Amendments)

**T.H. Kahele**

**ACTION**

- E. COM Policies Procedures & SOP Packet Report

**K. Carmelo**

Treasurers Financial Report

Program Na Lima "E" Hoike Committee

**ACTION**

Taha'a H. Kahele  
Kaukau Olelo | Secretary  
Association of Hawaiian Evangelical Churches  
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**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

February 20th, 2026

Approved by BOD on: May 9th, 2026

**F. Old Unfinished Business**

**G. New Business**

- Aha Pae Aina/Na Kai ‘Ewalu (See announcements for dates & location)

Notes: In regard to voting each church voting at the Aha Makua has 3 votes with them being; one (1) youth delegate vote, one (1) adult delegate vote, one (1) kahu vote.

- Missional Team

Notes: Missional Team Name: Kokua Hale Pule

Gathering our strengths within our associations & Islands M. Pimentel to chair/lead the team. \$5,000.00 to be contributed to missional team annually.

**RECORD OF MOTIONS:**

**Motion to:** | Passes/fails by Consensus

**Motion by:** ,2nded by

**Motion to Approve/ACCEPT, Agenda | Motion Passes by Consensus**

**Motion by: M. Warren, 2nded by L. Kaleimoku**

**Motion to Approve/ACCEPT Fall Aha Halawai Meeting OCT. 24TH Minutes w/ Amendments**

**Motion by: J. Costa, 2nded by D. Haumea | Motion Passes by Consensus**

**Motion to accept Pu’uku report motion passes unanimously**

**Motion by D. Haumea 2nded by L. Kamanu**

**Motion to support the creation of this missional team w/ Luna ho’omalū | Passes by Consensus**

**Motion by: M. Warren ,2nded by J. Jenks**

**Motion to: Recess for Lunch (12:34pm) reconvene (13:46) | Passes by Consensus**

**Motion by: L. Kamanu, 2nded by M. Pimentel**



**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

February 20th, 2026

Approved by BOD on: May 9th, 2026

**Committee On Ministry Motions**

**Motion to: Accept Approved Actions by COM | Passes by Consensus**

**Motion by: D. Haumea \*Motion Comes from a committee and requires no 2nd**

**Motion to: Accept & Approve The COM Report | Passes by Consensus**

**Motion by: M. Hess ,2nded by L. Kamanu**

**Motion to: adjourn meeting (3:31pm) 15:31| Passes/fails by Consensus**

**Motion by: K. Carmelo ,2nded by M. Kaupiko**

**General Notes & Details:**

**Discussion Pertaining to the Buke-Lawe Lima and AHEC Bylaws.**

49 Books that were revised for the buke lawelima

Discussion pertaining to the difference between an Installed Minister (Kahu Hiki) and Ordained Ministers (Kahu Pono).

*Ref; (AHEC-By-laws Final Approved 6.12.25 'Aha Na Ka'i Ewalu) 1.2.2 pg. 2.*

**POINT OF Order Made by Lunaho'omalu (11:30am)**

**J. Costa**

Finance Report–ON FILE

**K. Carmelo**

Luna Ho'omalu Report (ON FILE) Approved

**J. Costa**

Aha Makua June 13th at Waipahu UCC

Aha Na Kai 'Ewalu June 11th Ewa Community Church

Nominations needed for HCUCC (positions are as followed)

- Chairperson Conference Council
- Secretary Conference Council
- Youth At-Large Conference Council
- Innovation and Engagement Team Chairperson
- Nominations Committee Member At-Large

Nominations for must be turned in by March 4th, 2026

Papa Makua Report (ON FILE) Approved

**W. Davis**

Archives are on the move and

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**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

February 20th, 2026

Approved by BOD on: May 9th, 2026

Luna Ho’omalua Hope (On-File) Approved

**A. Warren**

HCUCC –Associate Conference Minister

**J. Roach**

13 Cong’l in active Search & Call

Kahu Roach has been relieved as liaison on the Justice and Witness Missional Team.

Encouragement by ACM to have more AHEC, Hawaiian Clergy trained as Clergy shortage increases and demand for pastors skyrocket.

**Committee Reports (All Reports Approved & Received)**

Na Lima “E” Hoike Report

**K. Carmelo**

–Report is on file

Hua Mua Committee

**A. Paleka**

–Report is on file

Nominations Committee

**A. Warren**

–Oral Report is Given

NOMCOM is looking for three (3) more Members to serve on NOMCOM

Committee On Ministry (COM)

**M. Warren**

–Report is on file & Has Been Approved

\*Kahu Kokua: A Kahu who is retired or not currently serving in a ministry position and is able and willing to provide pulpit supply for other churches.

**Special Committee Reports**

Ho’ola I Ka Aina

**R. Fujiyoshi**

–Report is on file

Ho’okolokolo Committee

**W. Davis**

–Report is on file

Ho’olala Committee

W. Davis

–Report is on file

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**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

February 20th, 2026

Approved by BOD on: May 9th, 2026

**Island Representatives Reports:**

Oahu

**M. Abang**

–Report is on file

Kauai

**L. Lemn**

–No Report Submitted

Moloka'i

–No Report Submitted

East Maui

**M. Pimentel**

–Report is on file

West Maui

**K. Ross**

–Report is on file

East Hawai'i

**L. Kamakawiwo'ole**

–Report is on file

West Hawai'i

**R. Ioane**

–Report is on file

**Partnerships Ministries Reports:**

Aloha Ke Akua Ministries

**D. Kikawa**

–Report is on file

Christian Endeavor - Hawai'i

**M. Warren**

–Report is on file

Christian Voice Hawai'i

**L. Siu**

–Report is on file



**Association of Hawaiian Evangelical Churches  
Spring Aha Hālāwai Minutes**

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Harvest Family Life Hawai'i

**B. McDaniel**

–Report is on file

Henry Maunakea Center for Discernment and Church Development

**T. Maunakea**

–Report is on file

Kamehameha Schools

**B. Boshard**

–Report is on file

Pacific Center for Churches

**W. Davis**

–Report is on file

Pacific Island Asian American Ministries

**R. Mau**

REPORTED by J. Jenks

–Report is on file

State Sunday School Association

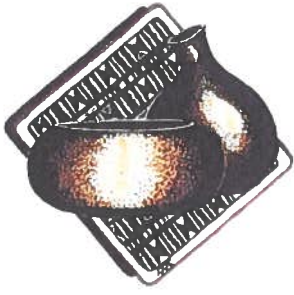
**W. Mercado**

–Report is on file

**ANNOUNCEMENTS:**

- June 13th Aha Makua at Waipahu UCC
- June 11th Aha Na Kai Ewalu at Ewa Community Church





## ASSOCIATION OF HAWAIIAN EVANGELICAL CHURCHES HAWAII CONFERENCE UNITED CHURCH OF CHRIST

Aha Nā Kai 'Ewalu - June 11, 2026  
Association of Hawaiian Evangelical Churches  
Pū'ukū Report

Aloha Kākou e AHEC Delegates of the 'Aha Nā Kai 'Ewalu,

Finance Committee:

Russell Paio (Laupahoehoe Church) and Chair Loke Kamanu (Kalapana-Maunakea Church)

Attached for your review are the following reports and documents:

- Balance Sheet
- Budget vs. Actual Operating Fund Report
- General Investment Services Statements (1st Quarter) for:
  - Redress Fund
  - Redress Fund (2)
  - Hua Mua Fund
- Nā Lima Hō'ike "E" Financial Report
- Finance Committee Budget Report
- Proposed AHEC Budget for Fiscal Year 2026–2027
- Standard Operating Procedures (SOP) for the proposed Kahu Retreat and Kōkua Hale Pule programs

### Balance Sheet

As of March 31, 2026, AHEC's total assets were \$3,278,126.46.

The fiscal year ends on June 30, 2026. A complete operating expenditure report for Fiscal Year 2025–2026 will be presented at the Fall Hālāwai.

### Budget vs. Actual Operating Fund

Total Income reported as of March 31, 2026, was \$119,021.57.

Excluded from this amount are contributions to the Hua Mua Fund (FHB), Scholarship Offerings, Hua Mua Fund Draws, and General Fund Contributions.

Total income is \$1,498.43 below budget. However, income exceeded expenses by \$42,609.62 at the time of this report. Financial activity for April, May, and June has not yet been reported.

All committees remained within their approved budgets except for:

- Committee on Ministry
- Pacific Conference of Churches
- Postage, Materials, and Printing

**B12**

The 'Aha o Nā Kahu budget reflects an overage; however, the committee generated \$1,709.12 in registration income from its training event, offsetting those expenses and keeping the committee within its approved budget allocation.

### Investments

In fulfillment of the fiduciary responsibilities of the Pū'ukū, regular communication with Generations Investment Services continues to provide timely and accurate information regarding AHEC's investments.

During the pandemic years, investment values declined by:

- Redress Fund: (\$219,705.99)
- Hua Mua Fund: (\$60,235.95)

These losses were reported at the 2023 'Aha Nā Kai 'Ewalu.

Since then, both investments have recovered significantly. As reported at the 2026 Spring Hālāwai, investment gains totaled:

- Redress Fund: \$330,675.65
- Hua Mua Fund: \$60,235.29

After contacting Randy Garrett of Generations Investment Services regarding current economic conditions under the present administration, he provided the following response on April 7, 2026:

“We expect financial market volatility to remain elevated as a result of the ever-changing trade and military policies of the administration. Despite this reality, financial markets have remained remarkably resilient when viewed over a 12-month timeframe. It is certainly possible that matters can worsen and lead to greater market declines; however, AHEC's asset allocations are well-positioned to navigate current challenges.”

### Generations Investment Services Performance

January 1, 2026 – March 31, 2026

- Redress Fund: Unrealized Loss of (\$13,118.91)
- Redress Fund (2): Unrealized Loss of (\$16,089.12)
- Hua Mua Fund: Unrealized Loss of (\$3,285.37)

### Nā Lima Hō'ike "E" Financial Report

As of April 30, 2026, the committee awarded 24 Nā Lima Hō'ike "E" grants totaling \$43,051.01.

Please see the attached Ten-Year Rolling Report for additional information.

Finance Committee Budget Report

Chair: Loke Kamanu

Proposed AHEC Budget for Fiscal Year 2026–2027

Total Proposed Budget: \$136,220.00

Additional proposals include:

- Kōkua Hale Pule SOP: \$5,000.00
- Kahu Retreat SOP: \$10,000.00

Motion to accept the Pū'ukū Report and approve the Proposed AHEC Budget for Fiscal Year 2026–2027.

Mahalo to each of you for your continued support and kōkua to AHEC.

Respectfully submitted,

Kerisa Carmello, AHEC Pū'ukū

**Association of Hawaiian Evangelical Churches**  
**Balance Sheet**  
As of March 31, 2026

	<b>31-Mar-26</b>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
1000 · Bank of Hawaii Checking	
1000.1 · BOH Checking - General	109,677.97
1000.2 · BOH Checking - Program Fund	19,300.83
1000.3 · BOH Checking - Scholarship Fund	15,863.34
<b>Total 1000 · Bank of Hawaii Checking</b>	<b>144,842.14</b>
1001 · Petty Cash	60.20
1002 · First Hawaiian Bank Checking	
1002.1 · FHB Checking - Hua Mua	1,440.31
<b>Total 1002 · First Hawaiian Bank Checking</b>	<b>1,440.31</b>
<b>Total</b>	<b>146,342.65</b>
<b>Other Current Assets</b>	
1210 · GIS - Redress Funds (1)	1,172,852.26
1215 · GIS - Redress Funds (2)	1,412,101.89
1220 · GIS - Hua Mua	546,149.70
<b>Total Other Current Assets</b>	<b>3,131,103.85</b>
<b>Total Current Assets</b>	<b>3,277,446.50</b>
<b>Fixed Assets</b>	
1520 · Office & Accounting Equipment	679.96
<b>Total Fixed Assets</b>	<b>679.96</b>
<b>TOTAL ASSETS</b>	<b>3,278,126.46</b>

**Association of Hawaiian Evangelical Churches**  
**Budget vs. Actual Operating Fund (Summary)**  
 July 2025 through March 2026

	<u>Jul '25 - Mar 26</u>	<u>FY 2025-2026 Budget</u>	<u>Variance</u>
<b>Income</b>			
4100 · AHEC Membership Dues	4,176.54	3,000.00	1,176.54
4200.1 · Contributions Hua Mua FHB	337.75	0.00	337.75
4210 · Offerings			
4210.1 · Offerings - Scholarship	2,678.86	400.00	2,278.86
4210.2 · Offerings - General	1,338.00	1,000.00	338.00
<b>TOTAL</b>	<b>8,531.15</b>	<b>4,400.00</b>	<b>4,131.15</b>
42200 · Hua Mua Fund Draw 5%	5,000.00	0.00	5,000.00
4300 · AHEC Endowment Fund			
4300.1 · AHEC Redress Fund Draw- AHEC	50,000.00	50,000.00	0.00
4300 · AHEC Endowment Fund - Other	50,000.00	50,000.00	0.00
<b>TOTAL</b>	<b>105,000.00</b>	<b>100,000.00</b>	<b>5,000.00</b>
44200 · General Fund Contributions	47,015.71	0.00	47,015.71
4500 · William Crisp Fund Distribution	2,018.51	1,700.00	318.51
4600 · Aha Registration			
4600.1 · Aha Registration - Fall	3,836.06	4,000.00	-163.94
4600.2 · Aha Registration - Spring	3,590.05	4,000.00	-409.95
4600.3 · Aha Registration - Aha Iki	2,337.41	4,000.00	-1,662.59
4600.4 · Aha O Na Kahu Registration	1,709.12	0.00	1,709.12
<b>TOTAL</b>	<b>60,506.86</b>	<b>13,700.00</b>	<b>46,806.86</b>
4650 · Miscellaneous Income			
4650.2 · Reserve From Prior Year	0.00	2,400.00	-2,400.00
<b>TOTAL</b>	<b>0.00</b>	<b>2,400.00</b>	<b>-2,400.00</b>
4750 · Interest Income	15.88	20.00	-4.12
<b>TOTAL INCOME</b>	<b>119,021.57</b>	<b>120,520.00</b>	<b>-1,498.43</b>
<b>GROSS PROFIT</b>	<b>119,021.57</b>	<b>120,520.00</b>	<b>-1,498.43</b>
<b>Expense</b>			
6040 · Bank Service Charges	0.00	50.00	-50.00
6140 · Charitable Contributions	500.00	1,000.00	-500.00
6180 · Boards & Committees			
6180.1 · Board of Directors	40.00	500.00	-460.00
6180.2 · Executive Board	2,203.49	4,600.00	-2,396.51
6180.3 · Church & Ministry	3,195.22	3,000.00	195.22
6180.4 · Program Committee	148.01	300.00	-151.99
6180.5 · Nominations Committee	-150.00	120.00	-270.00
6180.6 · Constitution & By Laws Comm.	99.00	100.00	-1.00
6180.8 · General Synod Committee	0.00	0.00	0.00
6180.9 · Finance Committee	45.96	100.00	-54.04
618010 · Hua Mua Committee	0.00	150.00	-150.00
618014 · Research Committee	0.00	2,000.00	-2,000.00
618015 · Ho'okolokolo Komeki Committee	11.00	1,000.00	-989.00
618016 · Hoolala Committee	0.00	1,000.00	-1,000.00
<b>TOTAL</b>	<b>6,092.68</b>	<b>13,920.00</b>	<b>-7,827.32</b>

**Association of Hawaiian Evangelical Churches**  
**Budget vs. Actual Operating Fund (Summary)**  
July 2025 through March 2026

	<u>Jul '25 - Mar 26</u>	<u>FY 2025-2026 Budget</u>	<u>Variance</u>
6400 · Association Meetings			
6400.1 · Aha Planning	0.00	300.00	-300.00
6400.2 · Aha Halawai Fall	3,517.07	4,000.00	-482.93
6400.3 · Aha Iki	-436.80	4,000.00	-4,436.80
6400.4 · Aha Halawai Spring	3,995.08	4,000.00	-4.92
<b>TOTAL</b>	<b>7,075.35</b>	<b>12,300.00</b>	<b>-5,224.65</b>
6460 · Programs, Grants, Scholarships			
6460.1 · Na Lima Hoike "E"	30,744.17	50,000.00	-19,255.83
6460.2 · Scholarships	0.00	2,000.00	-2,000.00
<b>TOTAL</b>	<b>30,744.17</b>	<b>52,000.00</b>	<b>-21,255.83</b>
6470 · Miscellaneous - Investment Fees			
6470.1 · Miscellaneous - Others	0.00	300.00	-300.00
<b>TOTAL</b>	<b>0.00</b>	<b>300.00</b>	<b>-300.00</b>
6600 · Programs			
6600.1 · Aha O Na Kahu	3,198.81	2,000.00	1,198.81
<b>TOTAL</b>	<b>3,198.81</b>	<b>2,000.00</b>	<b>1,198.81</b>
6650 · Postage, Material & Supp, Print	2,357.85	2,000.00	357.85
6670 · Professional Fees			
6670.1 · Papa Makua Supplement Fund	7,468.95	12,000.00	-4,531.05
6670.2 · Papa Makua Monthly	18,000.00	24,000.00	-6,000.00
6670 · Professional Fees - Other	0.00	1,000.00	-1,000.00
6700 · Pacific Conference of Churches	1,474.14	1,000.00	474.14
<b>TOTAL</b>	<b>29,300.94</b>	<b>40,000.00</b>	<b>-10,699.06</b>
<b>TOTAL EXPENSE</b>	<b>76,411.95</b>	<b>120,520.00</b>	<b>-44,108.05</b>
<b>NET INCOME</b>	<b>42,609.62</b>	<b>0.00</b>	<b>42,609.62</b>



# Generations Investment Services, Inc.

An affiliate of the Pension Boards UCC

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## Account Statement for The Association of Hawaiian Evangelical Churches of the Hawaii Conference

### **Redress Fund**

January 1, 2026 to March 31, 2026

#### **Account Summary**

Beginning Balance	\$	1,235,971.17
Receipts and disbursements		
Cash receipts		-
Cash disbursements		(50,000.00)
Service fee		-
Earnings		
Realized gains(losses)		12,806.21
Unrealized gains(losses)		(25,925.12)
Ending Balance	\$	<u>1,172,852.26</u>

#### **Investment Holdings**

Funds		
Money Market Fund	\$	3,606.37
Equity Fund		811,611.84
Bond Fund		357,634.05
Total Investment Holdings	\$	<u>1,172,852.26</u>

#### **Transactions**

##### Purchases

No transactions

##### Sales

Equity Fund \$ (50,000.00)

Total \$ (50,000.00)

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## Account Statement for The Association of Hawaiian Evangelical Churches of the Hawaii Conference

### **Redress Fund (2)**

January 1, 2026 to March 31, 2026

#### **Account Summary**

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Beginning Balance	\$	1,428,191.01
Receipts and disbursements		
Cash receipts		-
Cash disbursements		-
Service fee		-
Earnings		
Realized gains(losses)		-
Unrealized gains(losses)		(16,089.12)
Ending Balance	\$	<u>1,412,101.89</u>

#### **Investment Holdings**

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Funds		
Money Market Fund	\$	413.48
Equity Fund		917,286.42
Bond Fund		<u>494,401.99</u>
Total Investment Holdings	\$	<u>1,412,101.89</u>

#### **Transactions**

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##### Purchases

No Transactions

##### Sales

No Transactions

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Generations Investment Services, Inc.

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## Account Statement for The Association of Hawaiian Evangelical Churches of the Hawaii Conference

### **Hua Mua Fund**

January 1, 2026 to March 31, 2026

#### **Account Summary**

Beginning Balance	\$	549,435.07
Receipts and disbursements		
Cash receipts		-
Cash disbursements		-
Service fee		-
Earnings		
Realized gains(losses)		-
Unrealized gains(losses)		(3,285.37)
Ending Balance	\$	<u>546,149.70</u>

#### **Investment Holdings**

Funds		
Money Market Fund	\$	149,516.06
Equity Fund		263,119.69
Bond Fund		<u>133,513.95</u>
Total Investment Holdings	\$	<u>546,149.70</u>

#### **Transactions**

Purchases  
No Activity

Sales  
No Activity

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Generations Investment Services, Inc.

475 Riverside Drive

Suite 1020

New York, NY 10115

Phone: (646) 919-1072

Email: [info@genserv.org](mailto:info@genserv.org)

Na Lima Hoike "E"

Program Committee Report

Summary from July 2025 - April 30, 2026

Date Grant Received	Church	Date & Description of Program/Event	Amount of Award	Date Final Report Rec'd	Returned Unused Funds
9/15/25	Imiola Cong'l Church	11/30-12/17/25 - Imiola Israel Mission 2025	7,770.00	1/22/26	-
9/28/25	Laupahoehoe Cong'l Church	10/17-18/25 - Pastoral Care Training	350.00	10/24/25	-
10/6/25	Kaahumanu Cong'l Church	10/24-25/25 - FALL 'Aha Halawai	788.00	11/5/25	-
10/6/25	Keolahou Cong'l Church	10/24-25/25 - FALL 'Aha Halawai	460.00	11/20/25	-
10/7/25	Kalapana Mauna Kea Church	10/24-25/25 - FALL 'Aha Halawai	1,673.00	11/12/25	1,034.65
10/3/25	Laupahoehoe Cong'l Church	10/23/25 - 'Aha O Na Kahu (AI Workshop)	480.00	10/30/25	10.00
10/3/25	Laupahoehoe Cong'l Church	10/24-25/25 - FALL 'Aha Halawai	482.00	10/30/25	-
10/7/25	Waihe'e Protestant Church	10/24-25/25 - FALL 'Aha Halawai	1,037.00	11/7/25	-
10/8/25	Kalanikahua Hou Church	10/17-18/25 - Pastoral Care Training	444.01	11/7/25	-
12/12/25	Pukaana Cong'l Church	6/11-14/25 - 'Aha Pae'aina 2025 -RETURNED UNUSED FUNDS		12/12/25	196.57
11/12/25	Hali Cong'l Church	6/11-14/25 - 'Aha Pae'aina 2025 -RETURNED UNUSED FUNDS		6/25/25	23.62
1/5/26	Waihee Protestant Church	1/5-2/3/26 - Pule Hamau (Kalele Family)	4,690.00	2/11/26	1,280.00
1/5/26	Hau'oli Kamana'o Church	1/2-5/26 - Unashamed Hawaii Winter Camp (Keanae, Maui)	3,500.00	2/9/26	-
2/10/26	Laupahoehoe Cong'l Church	2/19/26 - 'Aha O Na Kahu - Kahu & Layperson Training	150.00	3/11/26	-
1/28/26	Ewa Community Church	2/20-21/26 - SPRING 'Aha Halawai	604.00	3/4/26	-
2/3/26	Kawaiahao Church	2/19-21/26 - Aha O Na Kahu & SPRING 'Aha Halawai	6,544.00		
2/17/26	Ka Hana O Ke Akua Church UCC	1/1-12/31/26 - Hawaiian Hymns for Hawaiian Congregations	2,500.00		
2/10/26	Keolahou Cong'l Church	2/20-21/26 - SPRING 'Aha Halawai	1,117.00	4/13/26	-
3/4/26	Hali Cong'l Church	3/19-21/26 - "Christian Endeavor Miloli'i Spring Camp"	700.00	4/13/26	150.00
3/9/26	Kalanikahua Hou Church	3/19-21/26 - "Christian Endeavor Miloli'i Spring Camp" -RETURNED FUNDS			
2/10/26	Waihe'e Protestant Church	2/20-21/26 - SPRING 'Aha Halawai	1,667.00	4/29/26	169.60
3/2/26	Hau'oli Kamana'o Church	3/19-21/26 - "Christian Endeavor Miloli'i Spring Camp"	3,000.00		
2/10/26	Laupahoehoe Cong'l Church	2/20-21/26 - SPRING 'Aha Halawai	95.00	3/11/26	-
4/17/26	Ewa Community Church	6/24-27/26 - PAAM Convocation Tour	5,000.00		
			<b>\$ 43,051.01</b>	<b>\$</b>	<b>2,864.44</b>

<b>FY 2025-2026 BUDGET</b>	<b>50,000.00</b>
<b>NLHE_ GRANTS AWARDED</b>	<b>(43,051.01)</b>
<b>RETURNED UNUSED FUNDS</b>	<b>2,864.44</b>
<b>CURRENT BALANCE AS OF APRIL 30, 2026</b>	<b>\$ 9,813.43</b>

Program Committee Members:

Angie Warren, Chair, Crystal Smythe, (Maui Representative), Taha'a Kahele, (Youth Representative), Rennie Mau, (Oahu Representative), Meli Akimseu, (East Hawaii Representative), Wahineaukai Mercado, (State Sunday School Partnership Ministry Representative), Ex-officio: Joyclynn Costa ( Luna Ho'omalua) and Kerisa Carmelo, ( Pu'ukū).

Na Lima Ho'ike "E" Program Grants – June 11, 2026  
 Ten-Year Rolling Report (2016–2026)  
 Total Grants Awarded

**\$343,790.04** distributed in grant awards from 2016–2026.

**Historical Background**

In 1993, President Dr. Paul Sherry of the United Church of Christ (UCC) delivered a historic apology at Kaumakapili Church in Honolulu. He apologized for the complicity of 19th-century missionaries in the 1893 overthrow of the Hawaiian Monarchy and Queen Lili'uokalani.

From that historic moment, the Association of Hawaiian Evangelical Churches (AHEC) was established, along with the creation of a one-million-dollar Redress Fund.

The Na Lima Ho'ike "E" Program Committee receives, reviews, and evaluates grant applications submitted by Hawaiian churches throughout the pae 'āina. Grant awards are distributed through the Redress Fund account to support ministry, mission, and community projects.

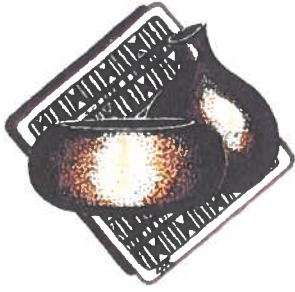
**Highest Grant Awards by Fiscal Year**

Church	Amount Awarded	Fiscal Year
1. Hau'oli Kamana'o Church	\$16,064.27	2021–2022
2. Kawaiaha'o Church	\$16,003.56	2017–2018
3. Kawaiaha'o Church	\$15,329.59	2019–2020
4. Kalihi and Moanalua Church	\$11,511.24	2017–2018
5. Kawaiaha'o Church	\$11,089.58	2016–2017

**Cumulative Grant Awards Over Ten-Year Period (Churches Receiving Over \$7,000)**

Church	Total Awarded
1. Kawaiaha'o Church	\$48,968.00
2. Hau'oli Kamana'o Church	\$34,000.00
3. Kalanikahua Hou Church	\$22,867.00
4. Kalapana Maunakea Cong'l Church	\$21,804.00
5. Kona Lanakila Church	\$16,101.00
6. Kalihi and Moanalua Church	\$13,369.00
7. Puka'ana Cong'l Church	\$11,444.00
8. Laupāhoehoe Cong'l Church	\$10,385.00
9. Ewa Community Church	\$10,142.00
10. Hau'ula Kahuku Church	\$9,744.00
11. Ka'ahumanu Church	\$9,203.00

Church	Total Awarded
12. Haili Cong'l Church	\$8,849.00
13. Imiola Church	\$7,770.00
14. Waiola Church	\$7,144.00



**ASSOCIATION OF HAWAIIAN EVANGELICAL CHURCHES  
HAWAI'I CONFERENCE UNITED CHURCH OF CHRIST**

**'Aha Nā Kai 'Ewalu - June 11, 2026  
Association of Hawaiian Evangelical Churches  
Finance Committee Report**

As the new fiscal year approaches, the increasing demand for financial resources to support committee work and new projects requires an increase in the proposed budget for Fiscal Year 2026–2027.

The proposed increase is \$20,000, bringing the total draw from the Redress Fund to \$120,000.

The committee has maintained:

- A draw of \$50,000–\$60,000 annually since 2018.
- An increased draw of \$100,000 during fiscal years 2024 and 2025.

Over the years, a total of \$500,000 has been withdrawn toward the annual budget. Despite these withdrawals, the investment funds have increased by nearly one million dollars.

With a regulated and stable budget, the actual investment balances are as follows:

- Beginning of 2017: \$1,617,366
- End of 2025: \$2,614,162

Per the AHEC Standard Operating Procedures (SOP) for the Redress Fund, a 3%–5% annual draw is permitted. As long as the balance remains stable without significant decline, a 5% draw would be permissible.

**New Additions and Budget Increases to the Proposed Budget**

Account Number	Description	Increase
#6140	Additional stewardship resources	\$500
#6470.1	Additional Buke Lawelima publications	\$1,000
#6600.2	New category: Kahu Retreat	\$10,000
#6460.3	New category: Kokua Hale Pule	\$5,000

**Increased Budgets**

Committee/Category	Increase
Committee on Ministry	\$1,000
Board of Directors	\$500
Finance Committee	\$400
#6650 Postage, etc.	\$1,000

## Decreased Budgets

The following categories reflect decreased budget allocations:

- Program Committee
- Ho'olālā
- 'Aha Planning
- Scholarships
- Professional Fees
- Hua Mua

Mahalo,

Kerisa Carmelo, Pū'ukū

Loke Kamanu, Finance Chair

Russell Paio, Finance Committee



**PROPOSAL AHEC BUDGET FOR FISCAL YEAR 2026-2027**

<b>Income</b>		<b>FY 2025-2026</b>	<b>FY 2026-2027</b>
4100	AHEC Membership Dues	\$ 3,000.00	\$ 3,000.00
4210.1	Offerings - Scholarships	\$ 400.00	\$ -
4210.2	Offerings - General	\$ 1,000.00	\$ 1,000.00
42200	Hua Mua Fund Draw	\$ -	\$ -
4300	Redress Fund Draw: Program	\$ 50,000.00	\$ 60,000.00
4300.1	Redress Fund Draw: AHEC	\$ 50,000.00	\$ 60,000.00
4500	William Crisp Fund Distribution	\$ 1,700.00	\$ 1,700.00
4600.1	Aha Registration- Fall	\$ 4,000.00	\$ 3,500.00
4600.2	Aha Registration- Spring	\$ 4,000.00	\$ 3,500.00
4600.3	Aha Registration- Iki	\$ 4,000.00	\$ 3,500.00
4650.2	Reserve from prior year	\$ 3,400.00	\$ -
4750	Interest Income	\$ 20.00	\$ 20.00
<b>TOTAL</b>		<b>\$ 121,520.00</b>	<b>\$ 136,220.00</b>
<b>Expense</b>		<b>FY 2025-2026</b>	<b>FY 2026-2027</b>
6040	Bank Service Charges	\$ 50.00	\$ 50.00
6140	Charitable Contributions & Stewardship	\$ 1,000.00	\$ 1,000.00
6180.1	Board of Directors	\$ 500.00	\$ 1,000.00
6180.2	Executive Board	\$ 4,600.00	\$ 4,600.00
6180.3	Committee on Ministry	\$ 3,000.00	\$ 4,000.00
6180.4	Program Committee	\$ 300.00	\$ 250.00
6180.5	Nomination Committee	\$ 120.00	\$ 120.00
6180.6	Constituion & Bylaws Committee	\$ 100.00	\$ 100.00
6180.8	General Synod	\$ -	\$ -
6180.9	Finance Committee	\$ 100.00	\$ 500.00
6180.10	Hua Mua Committee	\$ 150.00	\$ 100.00
6180.14	Hoola I Ka Aina	\$ 2,000.00	\$ 2,000.00
6180.15	Hookolokolo Committee	\$ 1,000.00	\$ 1,000.00
6180.16	Hoolala	\$ 1,000.00	\$ 500.00
6400.1	Aha Planning	\$ 300.00	\$ 100.00
6400.2	Aha Halawai Fall	\$ 4,000.00	\$ 4,000.00
6400.3	Aha Iki	\$ 4,000.00	\$ 4,000.00
6400.4	Aha Halawai Spring	\$ 4,000.00	\$ 4,000.00
6460.1	Na Lima Hoike E Program	\$ 50,000.00	\$ 50,000.00
6460.2	Scholarship	\$ 2,000.00	\$ -
6460.3	Kokua Hale Pule	\$ -	\$ 5,000.00
6470.1	Miscellaneous- Others & Publication (Buke Lawelir	\$ 300.00	\$ 1,300.00
6600.1	Aha O Na Kahu	\$ 2,000.00	\$ 2,000.00
6600.2	Kahu Retreat	\$ -	\$ 10,000.00
6650	Postage, Material, Supplies, Printing and Storage	\$ 2,000.00	\$ 3,000.00
6670	Professiononal Fees-Others	\$ 1,000.00	\$ 600.00
6700	Pacific Conf of Churches	\$ 1,000.00	\$ 1,000.00
6670.1	Papa Makua Supplement Fund	\$ 12,000.00	\$ 12,000.00
6670.2	Papa Makua Monthly	\$ 24,000.00	\$ 24,000.00
<b>TOTAL EXPENSE</b>		<b>\$ 120,520.00</b>	<b>\$ 136,220.00</b>

## **AHEC PASTORS RETREAT**

### **Purpose Statement – Pastor’s Retreat**

The purpose of the Pastor’s Retreat is to provide a sacred time and space for pastors and spiritual leaders to step away from the demands of ministry to **rest, renew, and reconnect with God**. This retreat is designed to nurture the spiritual, emotional, and relational well-being of those who shepherd others. Through prayer, reflection, fellowship, and the study of God’s Word, pastors are encouraged to deepen their personal walk with Christ, receive encouragement from fellow leaders, and be refreshed for continued faithful service in ministry.

### **Mission Statement – Pastor’s Retreat**

The mission of the Pastor’s Retreat is to **strengthen and equip pastors for faithful leadership** by fostering spiritual renewal, encouraging wholehearted fellowship, and cultivating a deeper dependence on the ‘Uhane Hemolele. The retreat seeks to motivate pastors to lead with renewed vision, spiritual vitality, and a commitment to healthy, Christ-centered ministry within their congregations and communities.

### **Pastor’s Retreat Theme**

**“Renewed to Serve”**

### **Theme Scripture**

**Isaiah 40:31**

*“But those who wait upon the Lord shall renew their strength; they shall mount up with wings like eagles; they shall run and not be weary, and they shall walk and not faint.”*

# Kako‘o Hale Pule — One-Page Summary

## Purpose

Support **Hawaiian churches across the pae ‘āina** with small-scale maintenance that protects our hale pule and strengthens relationships. Through kōkua, we create a **safe, healing, spiritually grounded space** where unity and fellowship deepen our walk with God

## Scope

- Minor repairs, preventative maintenance, small carpentry, non-hazardous electrical.
- Aesthetic upkeep, **including painting with rollers and brushes.**
- Urgent small issues.
- **AHEC funding limit: \$2,000 per project.**
- **No major projects;** excludes structural, major electrical/plumbing, roofing, hazardous materials, **or any work requiring licensed professionals.**

## Funding

- AHEC covers up to **\$2,000** (materials, supplies, contractor fees).
- Travel costs count toward the limit.
- Churches cover all costs above \$2,000.

## Island-Based Missional Teams

- Each island forms its own team to reduce travel costs and strengthen local relationships.
- Inter-island travel only when necessary and only if the church covers costs beyond the AHEC limit.

## Safety

- Volunteers work within skill level.
- No work above 6 ft without proper equipment.
- No hazardous or unsafe electrical tasks.

## Process

1. Request submitted with description, photos, urgency, contact.
2. Initial review within 7 days.
3. Site assessment for safety, scope, and cost.
4. Cost confirmation (church approval required if > \$2,000).
5. Approval by committee/Pu‘uku.
6. Scheduling with island team.
7. Work completed within safety guidelines.
8. Documentation (photos, costs, hours, follow-up).
9. Reporting quarterly to BOD; summary at each Hālāwai.
10. Evaluation every six months.